

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2020

Month / Day / Year

549300IDL0UI2BPBTC52

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Linden Bancshares, Inc.

Legal Title of Holding Company

PO Box 546

(Mailing Address of the Holding Company) Street / P.O. Box

Linden Texas 75563

City State Zip Code

124 E Rush Street, Linden TX 75563

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Melissa Sanford CFO

Name Title

903-334-0924

Area Code / Phone Number / Extension

903-223-9970

Area Code / FAX Number

melissa.sanford@texanabank.com

E-mail Address

www.texanabank.com

Address (URL) for the Holding Company's web page

I, John Rountree

Name of the Holding Company Director and Official

Chairman

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/04/2021

Date of Signature

For holding companies *not* registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes **0**

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

LINDEN BANCSHARES, INC.

ANNUAL REPORT OF BANK HOLDING COMPANIES - FR Y-6

**REPORT 2a: ORGANIZATION CHART
FOR THE YEAR ENDED December 31, 2020**

<hr/> <p>Linden Bancshares, Inc. Linden, Texas 549300IDL0UI2BPBTC52</p> <hr/> <p>Incorporated in Texas</p> <hr/>	<p>OWN</p> <p>100%</p>	<hr/> <p>Linden Statutory Trust I Linden, Texas N/A</p> <hr/> <p>Incorporated in Texas</p> <hr/>
<p>OWN</p> <p>100%</p>		
<hr/> <p>Texana Bank, National Association Linden, Texas N/A</p> <hr/> <p>Incorporated in Texas</p> <hr/>		

Results: A list of branches for your depository institution: **TEXANA BANK, NATIONAL ASSOCIATION (ID_RSSD: 809650).**

This depository institution is held by **LINDEN BANCSHARES, INC. (1104071)** of **LINDEN, TX.**

The data are as of **12/31/2020.** Data reflects information that was received and processed through **01/05/2021.**

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add.**

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	809650	TEXANA BANK, NATIONAL ASSOCIATION	124 EAST RUSH STREET	LINDEN	TX	75563	CASS	UNITED STATES	Not Required	Not Required	TEXANA BANK, NATIONAL ASSOCIATION	809650	
OK		Full Service	4935388	ARKANSAS BLVD BRANCH	502 ARKANSAS BLVD	TEXARKANA	AR	71854	MILLER	UNITED STATES	Not Required	Not Required	TEXANA BANK, NATIONAL ASSOCIATION	809650	
OK		Full Service	3818505	HIGHWAY 80 BRANCH	915 EAST MARSHALL AVENUE	LONGVIEW	TX	75601	GREGG	UNITED STATES	Not Required	Not Required	TEXANA BANK, NATIONAL ASSOCIATION	809650	
OK		Full Service	3451658	SPRING HILL BRANCH	3814 GILMER ROAD	LONGVIEW	TX	75604	GREGG	UNITED STATES	Not Required	Not Required	TEXANA BANK, NATIONAL ASSOCIATION	809650	
OK		Full Service	4191353	RICHMOND ROAD BRANCH	3620 RICHMOND ROAD	TEXARKANA	TX	75503	BOWIE	UNITED STATES	Not Required	Not Required	TEXANA BANK, NATIONAL ASSOCIATION	809650	

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Linden Bancshares, Inc.
Linden, Texas
Fiscal Year Ending December 31, 2020

Report Item 3: Securities Holders

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12/31/2020				Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/2020 (but not at fiscal year-end)		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities		(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
GF Holdings, LLC Howard Glick Texarkana, TX	USA	575 Common 7.09%				
Total Rountree Family		4834 Common 59.64%				
Rountree's Children's Trust #1, Separate Share Trust FBO Nancy Rountree Fuller White Hall, AR	USA	272.333 Common 3.36%				
Rountree's Children's Trust #1, Separate Share Trust FBO Iva Brown Rountree Linden, TX	USA	272.333 Common 3.36%				
Rountree's Children's Trust #1, Separate Share Trust FBO John Rountree Linden, TX	USA	254.333 Common 3.14%				
John R. Rountree Linden, TX	USA	2,352 Common 29.01%				

Nancy Rountree Fuller White Hall, AR	USA	700 Common 8.64%
Iva B. Rountree Linden, TX	USA	692 Common 8.54%
Robert Michael Rountree Keller, TX	USA	100 Common 1.23%
John Patrick Rountree Revocable Trust, Trustee Patrick Rountree Texarkana, TX	USA	100 Common 1.23%
Patricia Bates Rountree Linden, TX	USA	36.5 Common .45%
Earl Wayne Rountree IV Linden, TX	USA	15 Common .19%
The Haley Glick Revocable Trust, Trustee Haley Glick Texarkana, TX	USA	40 Common .49%

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Linden Bancshares, Inc.
Linden, Texas
Fiscal Year Ending December 31, 2020

Report Item 4: Insiders

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Name & Address (City, State, Country)	Principal Occupation, if other than with holding company	Title/Position with holding company	Title/Position with Subsidiaries (including subsidiary name)	Title/Position with Other Businesses (including business name)	Percentage of Voting Securities in holding company	Percentage of Voting Securities in Subsidiaries (including subsidiary name)	Percentage of Voting Securities in any other co. (including co. name) if ≥ 25%
John R. Rountree (1) Linden, TX	N/A	Chairman	Texana Bank, N.A. CEO	N/A	32.15%	N/A	N/A
Nancy Rountree Fuller (1) White Hall, AR	Businesswoman	Director	Texana Bank, N.A. Director	Fuller Hale-South Funeral, Vice President	12.00%	N/A	Fuller Hale-South Funeral, 50% of voting stock
Patricia Bates Rountree Linden, TX	N/A	Director	Texana Bank, N.A. EVP - Audit and Compliance	N/A	0.45%	N/A	N/A
Robert Michael Rountree Keller, TX	N/A	Director	Texana Bank, N.A. EVP - Chief Credit Officer	N/A	1.23%	N/A	N/A
Brian G. Hays Linden, TX	Self-employed Farmer	Director	Texana Bank, N.A. Director	Owner/Operator Farm	2.98%	N/A	Owner/Operator Farm, 100% of voting stock
Earl Wayne Rountree IV Linden, TX	Businessman	Director	Texana Bank, N.A. Director	Texas Brand Bank, Account Services Representative	0.19%	N/A	N/A
Fred R. Norton, Jr. Texarkana, TX	Lawyer	Director	Texana Bank, N.A. Director	Norton & Wood, LLP, Law Partner	1.11%	N/A	Norton & Wood, LLP, 39% of voting stock

The Haley Glick Revocable Trust, Trustee Haley Glick Texarkana, TX		Businesswoman	Principal Shareholder	N/A	Tri-State Iron & Metal Co., Vice President	0.49%	N/A	IT Network Specialist, LLC., 25% of voting stock, Marshall Fields, LLC., 33.3% of voting stock, Glick Rountree Holdings, LLC., 50% voting stock
GF Holdings, LLC Howard Glick TX	Texarkana,	Businessman	Director	Texana Bank, N.A Director	Tri-State Iron & Metal Co., President	7.09%	N/A	Tri-State Iron & Metal Co., 25% of voting stock
Iva B. Rountree (1) Linden, TX		Retired, school teacher	Principal Shareholder	Texana Bank, N.A Director	N/A	11.90%	N/A	N/A
Kevin Huff, Texarkana, AR		N/A	Director	Texana Bank, N.A. President	N/A	0.17%	N/A	N/A
John Patrick Rountree Revocable Trust, Trustee Patrick Rountree Texarkana, TX		Businessman	Principal Shareholder	N/A	Rountable Consulting, Managing Partner	1.23%	N/A	Rountable Consulting 100% of voting stock, Glick Rountree Holdings, LLC., 50% voting stock